

# FOREVER JOURGE

Call to Learn More 303-225-0328

Visit Us Online www.JeffreyRYoung.com

Active - Healthy - Engaged

# A Special Invitation for You

We are pleased to invite you to participate in an exciting new program, exclusively for our best clients.

For more than 25 years, Jeffrey R. Young & Associates

has delivered personalized service to every client. You trust Jeff Young to provide sound legal advice and



valuable information on a wide range of important subjects.

### A Higher Level of Service

Forever Young takes our service to a new level. This program is specially designed for individuals and couples who want to be active, healthy and engaged.

As one of our best clients, you'll receive **proactive legal support** throughout the year, to ensure your estate plans and legal documents are always up to date.

As a member of *Forever Young*, you will receive expanded legal services and valuable savings:

- No-cost routine amendments to estate planning documents
- Telephone support from Jeff and his team at no additional cost
- Regular newsletters with valuable advice and articles
- Quarterly events that explore important topics in law, taxes, health, safety and more
- Free registration in the Colorado Emergency Notification project
- Full access to our extensive referral network

Plus, you'll be invited to participate in **fun events with like-minded people.** 

### Satisfaction Guaranteed

As one of *Jeffrey R. Young & Associates'* best clients, we're confident your participation in *Forever Young* will be a valuable and fulfilling experience. Your satisfaction is guaranteed.

### A Note from Jeff

We are very excited about this opportunity to have a deeper professional relationship with our best clients.



Forever Young enables us to provide a higher level of service as well as create fun occasions for our best clients to interact with other like-minded people.

Jeffrey R. Young, JD Your Favorite Attorney



## **Past Adventures**

2011 – Argentina

2012 - Portugal

2013 - Ireland

2014 - New Zealand

2015 - Canada

2016 - Italy

2017 - Aruba

2018 – Israel / Jordan

## Awesome, Engaging Travel Adventures Every Year!

**Forever Young** also includes an exciting travel opportunity! Members and non-members alike are invited to participate in annual travel events to fascinating destinations all around the world.

You will enjoy active travel experiences with fun and energetic people. Plus, a portion of each trip is expected to be **tax deductible**.

\*\*Membership is not required to join us on our Travel Adventures!

# **Forever Young Benefits**

Forever Young is an annual membership program exclusively for clients of Jeffrey R. Young & Associates. Your membership fee includes enhanced support for estate planning and legal documents, along with valuable additional services. Your membership in Forever Young also includes the opportunity to participate in exciting annual travel events.

Forever Young Benefits	Silver Members	Gold Members	Platinum Members
<b>Free routine amendments</b> to all of your estate planning documents, including updated Financial POAs and HIPAA Authorizations every 3 years	Yes	Yes	Yes
Free monthly newsletter on important topics	Yes	Yes	Yes
Free educational events with featured speakers	Yes	Yes	Yes
Access to Jeff's exclusive referral network	Yes	Yes	Yes
<b>Exciting Bonus!</b> Participation in worldwide travel adventures at excellent discounted rates	Yes	Yes	Yes
<b>Unlimited strategic phone consults</b> regarding new estate planning matters		Yes	Yes
Annual review of your estate plan		Yes	Yes
Free lunch at educational events		Yes	Yes
<b>Free replacement</b> of all your estate planning documents if lost or damaged		Yes	Yes
<b>Free registration</b> in Colorado's innovative emergency notification service		Yes	Yes
<b>24/7 access to your online "safe"</b> with your own login and password to upload, view, and print all your legal documents from anywhere in the world PLUS <b>Emergency Wallet Cards</b> for immediate access to your health care legal documents		Yes	Yes
New Beneficiary Deeds or Quitclaim Deeds to your trust whenever you purchase a new piece of real estate		Yes	Yes
Forever Young Membership Binder with luggage tags and local business coupons and offers		Yes	Yes
Annual "Short-Term Guardian Update" Luncheon for a free update to your short-term guardian document			Yes
Annual "Estate Planning Update" Luncheon featuring cutting edge news in estate planning and estate tax			Yes
Free Health Care POAs and HIPAA Authorizations for your children 25 years and younger			Yes
<b>Forever Young loyalty discounts</b> of 50% off for your future estate planning			Yes
No-probate guarantee for all assets and planning covered by our estate planning legal services			Yes
Free in-home care consultation for you and your parents			Yes
Free assisted living and long term care consultation for you and your parents			Yes
Membership is easy! Billed to the card of your choice on the 5th of each monthIndividual Couple	\$15 \$20	\$25 \$30	\$30 \$40
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